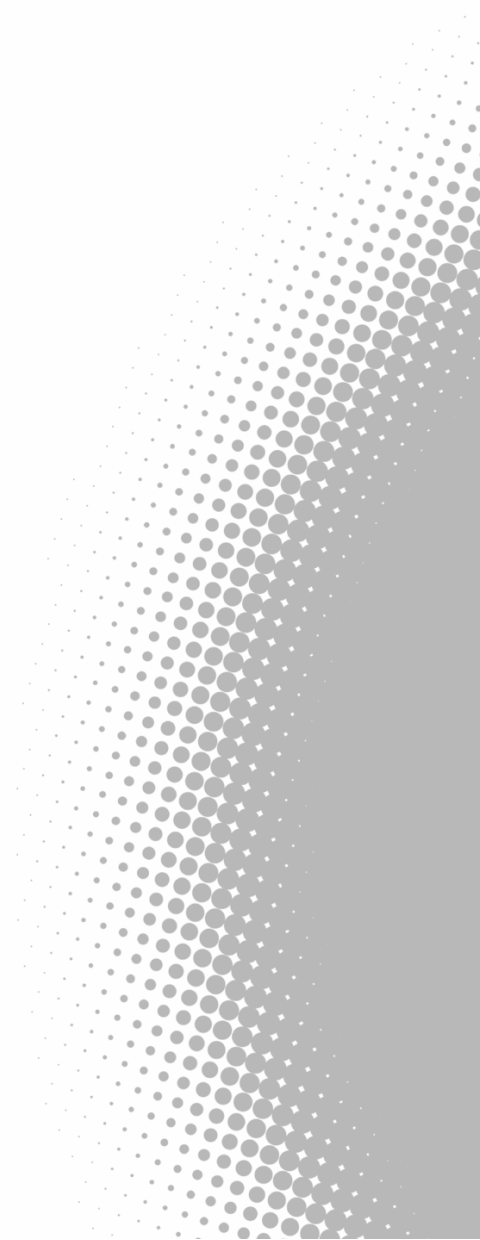


**Hydraulic Fluid Industry Trends,
Improved Fluid Selection Techniques,
MEHF Performance Advantages**

**Doug Placek
Global Product Manager
RohMax Oil Additives**

Independent Lubricant Manufacturers Association (ILMA) 2003
Management Forum
April 11, 2003, Dana Point, CA



Summary of HF End-User Comments 2001-2004 Conference Interviews - USA

Most End-Users:

- are knowledgeable about their equipment
- Understand engine oils but NOT hydraulic fluids
- Rely on Oil Distributors to recommend HF
- Focus on oil operating temperature, not viscosity
- Like the new NFPA fluid selection standard

OEM's:

- Fluid is an afterthought in system design
- Moving towards smaller systems with higher pressures
- Have new interest in pump efficiency, fuel efficiency.
- Are working to reduce hydraulic system noise

Summary of HF End-User Comments 2001-2004 Conference Interviews - USA

Oil Marketers:

- Focus on volume and lowest cost products
- Monograde HF is primary recommendation
- Multigrade is a specialty “problem solver”
- Find it hard to demonstrate value of fluids with VI = 150
 - Low temperature performance is typical reason for selection

Hydraulic Fluid Trends

Higher Pressures

- Mobile equipment now 4000 psi, moving to 6000 psi

Smaller, Lighter Equipment

- Reduced fluid volumes
- Less residence time

Higher Fluid Operating Temperatures

- 80 °C common for mobile equipment
- 100+ °C peak temperatures

Standard Hydraulic Fluid Viscosity Grade Options

Indoor-Stationary Equipment

- ISO VG 22 – 100 Monograde HF
- Automatic Transmission Fluid (ATF)

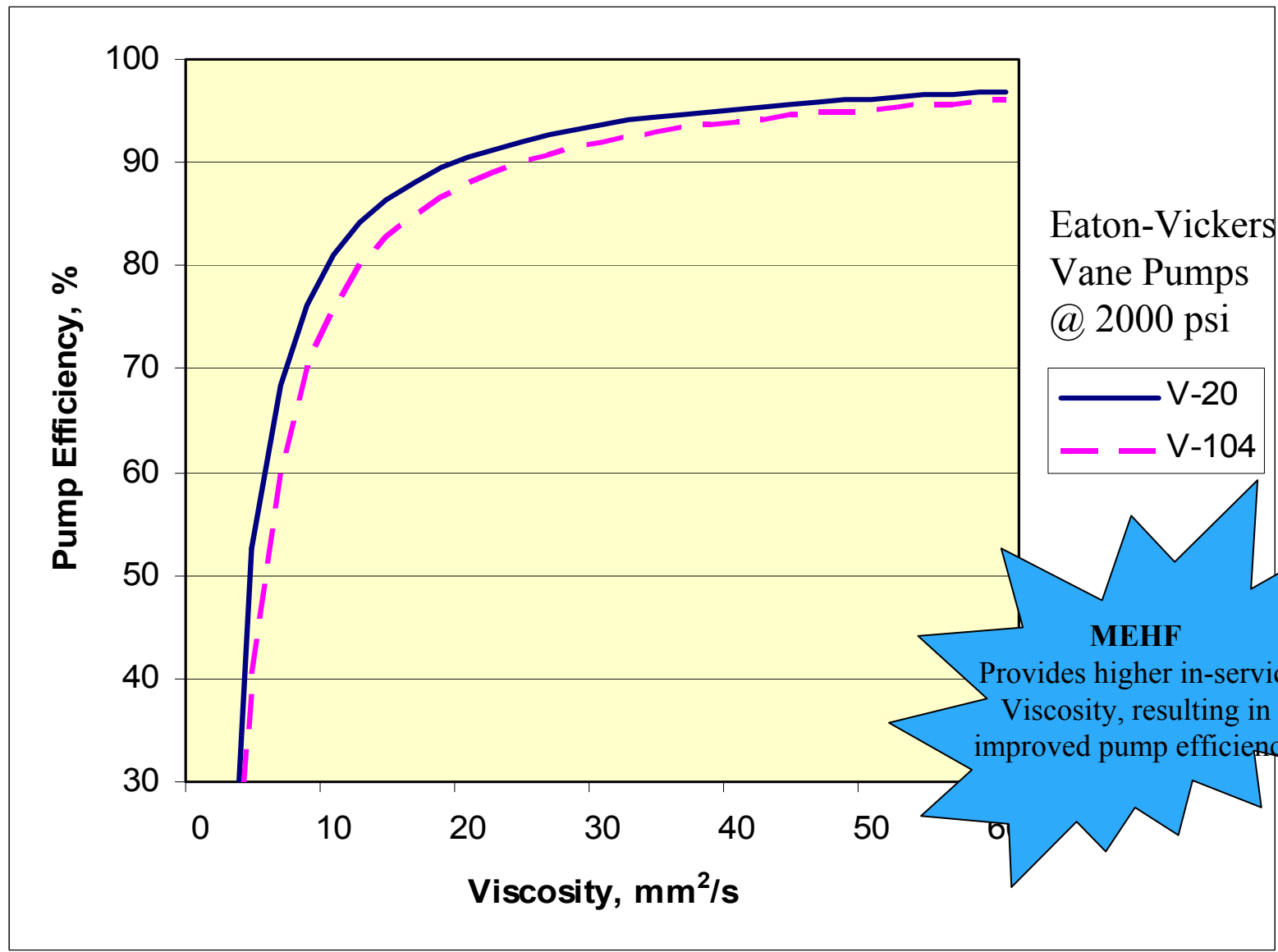
Mobile Equipment

- ISO VG 22 – 100 Monograde HF
- Automatic Transmission Fluid (ATF)
- Engine Oils, 10W, 5W-30, 15W-40
- Multigrade HF (VI 125 – 250)

What is the Best Choice ?

All of these fluids can “work”, but....

Volumetric Efficiency Losses



Eaton-Vickers
Vane Pumps
@ 2000 psi

— V-20
- - V-104

MEHF
Provides higher in-service
Viscosity, resulting in
improved pump efficiency

Modeling Volumetric Pump Efficiency

For the Eaton Vickers Vane Pumps used in this study:

Pump	Flow rate, liter/minute	Volumetric Efficiency at 2000 psi, %
Eaton V-104	$Q_a = 32.2 - 0.0384 \cdot P_d / KV$	$V_E = 100 \cdot (1 - 2.4 / KV)$
Eaton V-20	$Q_a = 31.70 - 0.0302 \cdot P_d / KV$	$V_E = 100 \cdot (1 - 1.9 / KV)$

Volumetric Efficiency = Actual Flow Rate / Nominal Flow Rate:

$$V_E = 100 * Q_a / Q_n$$

Viscosity Impact on Pump Efficiency

	Used Oil Viscosity @ 100°C, cSt	Volumetric Pump Efficiency	Efficiency Loss vs. Multigrade HF
MEHF 46 (NFPA Grade L32-68)	8.9	73.0	----
Engine Oil 5W-30	7.5	68.0	-7%
ISO 46 Monograde	6.7	64.2	-14%
Engine Oil 10W	6.3	61.9	-18%
ATF	5.4	55.6	-32%

Canadian Forestry Equipment Field Test

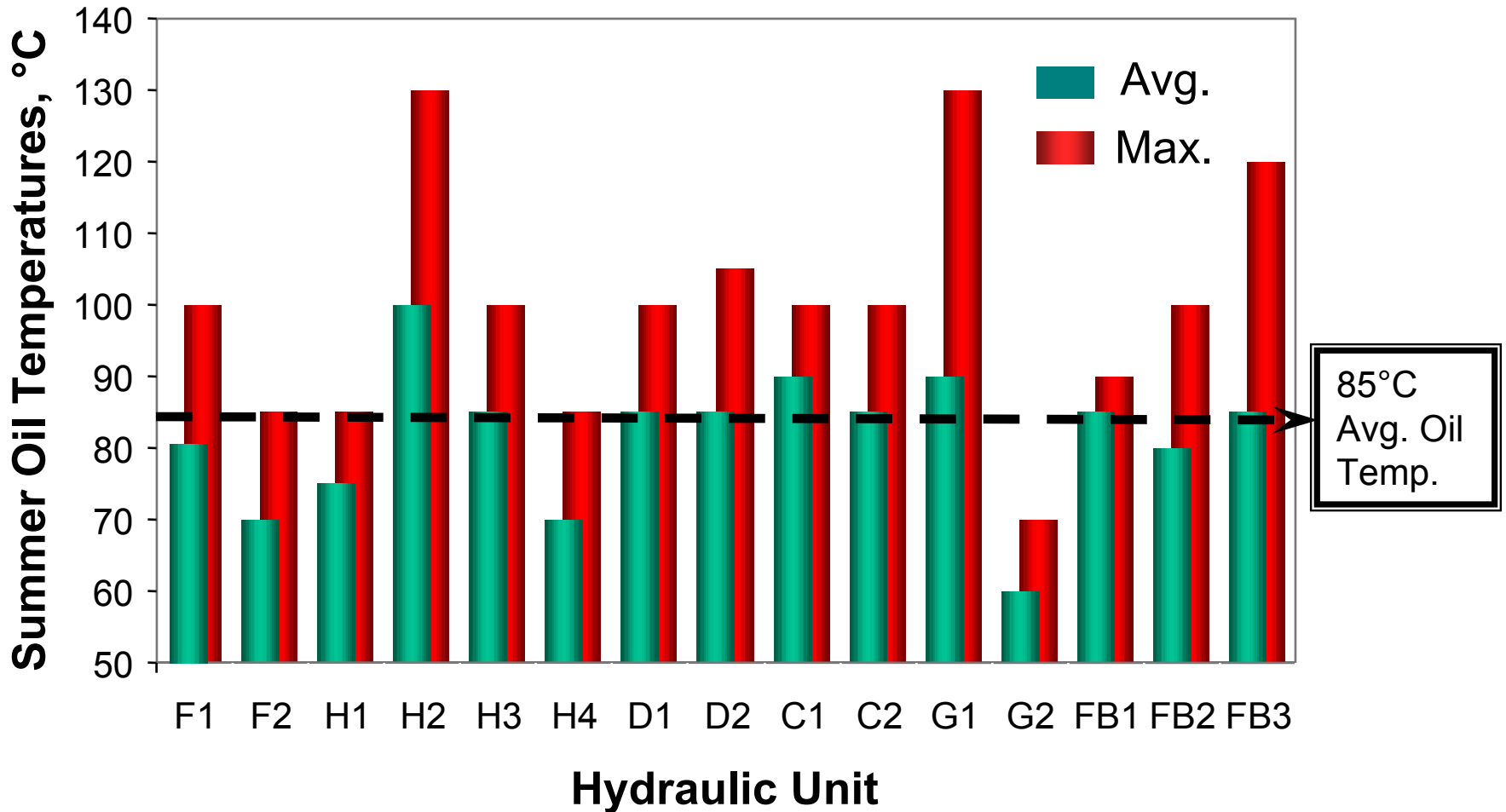
Consider field test temperature data in 15 hydraulic units

Compare Energy Efficiency in summer conditions

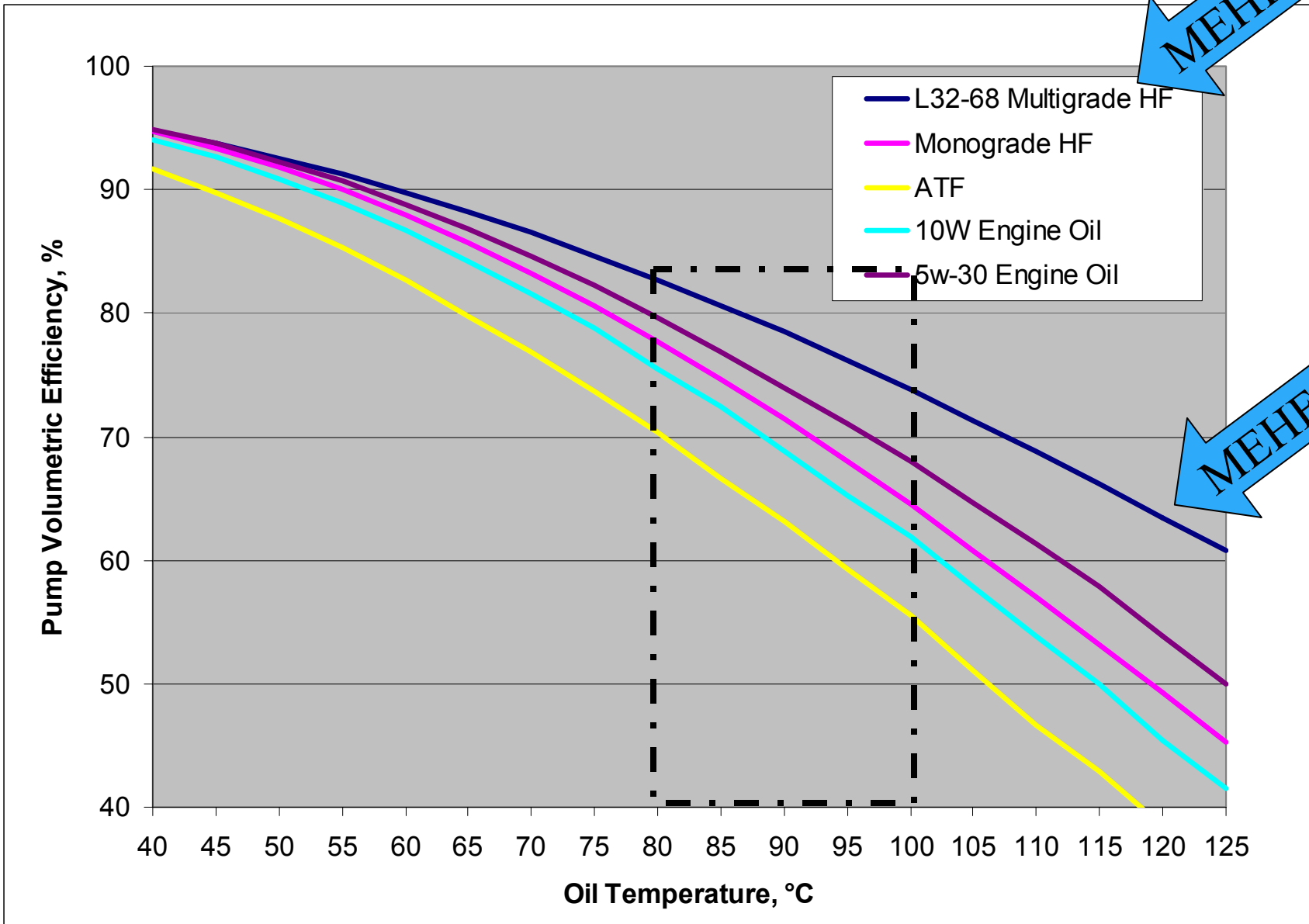
- Monograde HF
- Engine Oil
- ATF
- Multigrade HF

Canadian Forestry Equipment Field Test Data

Summer Oil Operating Temperatures (30 °C Day)



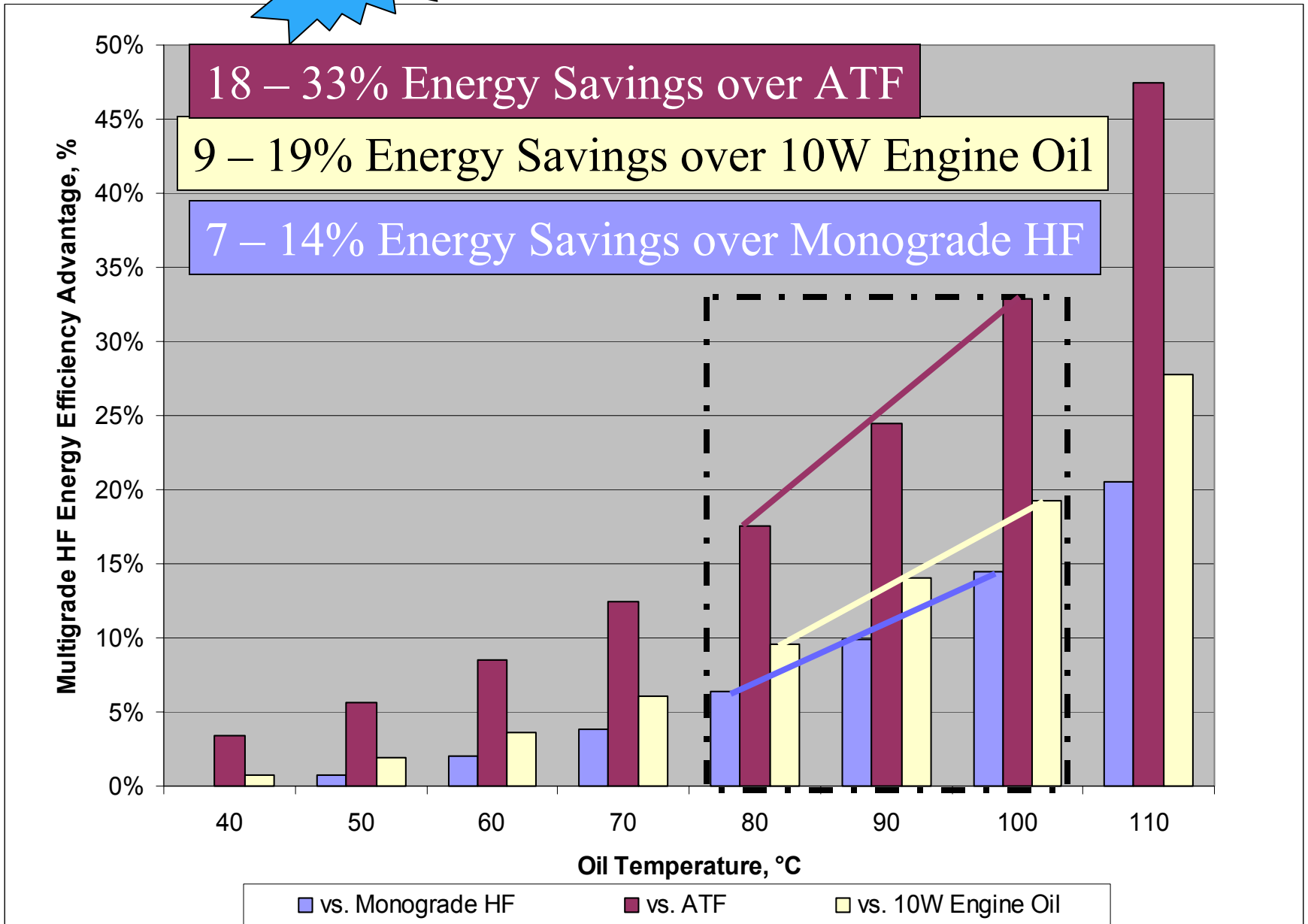
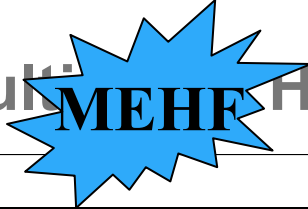
Effects of Fluid Viscosity on Pump Efficiency



MEHF 46

MEHF 46

Multigrade HF Energy Savings Advantage



A blue starburst graphic containing the text 'MEHF' in bold black letters.

Multigrade Hydraulic Fluids Save Money !

Compare pump Energy requirements to deliver equivalent amounts of work

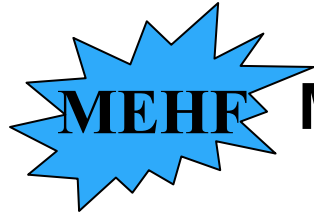
- Higher pump efficiency means lower energy consumption
- Higher pump efficiency means lower oil temperatures

Translate Energy Savings into kW, fuel or \$ savings

In this simple example, a vane pump operating at 2000 psi and 85°C (field test conditions), can potentially save:

- 8% Energy compared to a monograde HF
- 11% Energy compared to 10W engine oil
- 21% Energy compared to ATF

Conclusions



MEHF Multigrade Hydraulic Fluids Save Energy

- At cold start-up
- At normal operating temperatures

**Reduced Fuel Consumption means
Added Value for your customers**

**Replace HM hydraulic fluids with
“High Value” MEHF**